



There's money hidden
in your financial
institution and we'll
show you where.

In this highly competitive financial services marketplace, it's critical that you run an efficient operation that minimizes today's supply disruption. We can help you improve your expense ratio with our complimentary assessment. We'll review your operational, marketing, and printed materials costs to help you understand how to better manage those expenditures; all at no cost to you. And, better still, we guarantee that we will find ways for you to save.

How does it work? We conduct a half-day, non-intrusive, comprehensive review of your operation and costs. Areas we'll examine include bank resources used to manage operational and marketing services, as well as consumables including printed and promotional materials. We'll compare your specific procedures and costs with our expertise in process improvement and proprietary market pricing. Within three to four weeks, we'll analyze your annual category spend, identify all of your suppliers with their billing percentages, evaluate and formally present process improvements, and benchmark your current pricing showing the guaranteed reductions.

Our Comprehensive Expense Control (CEC) program leaders have more than five collective decades of experience serving financial industry customers. As a result of these consultations, our team has installed hundreds of CEC programs across the nation effectively and efficiently.



KRISTOPHER JAMES
Company

To learn more about your complimentary, no obligation Kristopher James assessment, please contact Guy Becker at gbecker@KristopherJamesCompany.com or call 704.856.3076